## Instructions: How to Request IRS 2023 Tax Return Transcript

## **Request Online:**

- Go to irs.gov/individuals/get-transcript
- Review the information that you will need to create an account
  - To register and use this service, you need:
    - your <u>SSN</u>, date of birth, filing status and mailing address from latest tax return,
    - access to your email account,
    - your personal account number from a credit card, mortgage, home equity loan, home equity line of credit or car loan, and
    - a mobile phone linked to your name (for faster registration) or ability to receive an activation code by mail.
- Click on "Get Transcript Online"
- Create an account
- Request the <u>Tax Return Transcript</u> for the 2023 tax year

## **Request by Mail:**

- Go to irs.gov/individuals/get-transcript
  - Review the information that you will need to request the document
    - To use this service, you need your:
      - <u>SSN</u> or <u>Individual Tax Identification Number (ITIN)</u>,
      - date of birth, and
      - mailing address from your latest tax return
- Click on "Get Transcript by Mail"
- Enter the information requested
- Request the Tax Return Transcript for the 2023 tax year

If you have problems, the IRS.gov Website Help Desk can be reached toll-free at 1-800-876-1715, Monday - Friday 8:00 a.m. - 8:00 p.m. (Eastern Time).