MORAINE PARK TECHNICAL COLLEGE Personal Law and Finance

For a complete listing of classes available, please visit our website at <u>morainepark.edu</u> and click on Programs & Courses.

Register by Phone: 920-924-3207 or 1-800-472-4554

Register In Person: Stop by Student Services at one of our Campus* locations starred below.

Phone and In-Person

Registration Hours-Academic Year

Monday–Thursday 7:30 a.m.-6:30 p.m. Friday 7:30 a.m. - 4:30 p.m.

Summer Hours

Monday–Thursday 7:30 a.m.-6:30 p.m. Closed Fridays in June and July

Registrations requested at least one week prior to class.

Locations

Beaver Dam Campus* 700 Gould Street Beaver Dam, WI 53916-1994

Fond du Lac Campus*

235 North National Avenue PO Box 1940 Fond du Lac, WI 54936-1940

West Bend Campus* 2151 North Main Street West Bend, WI 53090-1598

Jackson Regional Center N173 W21150 Northwest Passage Way Jackson, WI 53037

Ripon Regional Center 850 Tiger Drive Ripon, WI 54971-0313

Moraine Park Technical College does not discriminate on the basis of race, color, national origin, sex, disability or age in employment, admissions or its programs or activities. The following person has been designated to handle inquiries regarding the college's nondiscrimination policies: Equal Opportunity Officer, Moraine Park Technical College, 235 North National Avenue, PO Box 1940, Fond du Lac, WI 54936-1940.



102-612 Planning for the Care of an Elderly Family Member

2 Hrs. - \$15.35 (62 & over \$12.65)

The cost of a nursing home in Wisconsin is over \$10,000 a month. 70 percent of people who reach the age of 65 will spend time in a nursing home. This course will provide an overview of the types of care that are available for those over the age of 65 and will provide helpful information on how to fill out forms for Title XIX and how to maximize family wealth and minimize the amount needed to be spent on nursing home care. 20953 WBC W 06:00P-07:55P Melick 10/11-10/11 20956 BDC W 06:00P-07:55P Melick 11/15-11/15

196-428 Grant Writing 101

3 Hrs. - \$69.00 (62 & over \$55.96)

Know the basics about grant writing from the preplanning steps to identifying and selecting opportunities. Understand the process, format, content, and submission guidelines you need to be aware of. This foundational grant writing course will get you started in the grant writing world!

21220 FDC W 09:00A-11:55A Huycke 10/18-10/18

114-620 Plan Well Retire Well - Your Social Security Benefits

2 Hrs. - \$15.35 (62 & over \$12.65)

Being well informed in making the decision on how and when to file for Social Security benefits could now be more critical than ever. The government is providing less support and information to applicants. Before you apply, you need to know what your options are so YOU can make the best decisions regarding your current and future financial needs. 20829 WBC R 06:00P-07:55P Walschinski 10/26-10/26

102-628 Help Protect Your Estate with Estate Planning

2 Hrs. - \$15.35 (62 & over \$12.65)

Outlines the documents required in a sound estate plan, creating your own will, different kinds of wills, the importance of power of attorney documents, when to include Marital Property Agreements in a Wisconsin estate plan, and provisions that should be included in a will and in power of attorney documents (comparison of attorney-drafted versus statutory power of attorney form).

20785	BDC	R	06:00P-07:55P	Cupery	11/02-11/02
20955	WBC	Т	06:00P-07:55P	Melick	11/14-11/14

101-403 Year End Closing With QuickBooks 4 Hrs \$45.00 (62 & over \$31.96) Explore various procedures available in year-end closing of books using QuickBooks software including Form W-2, Form 1099, and proper allocation of retained earnings.								
21026	WBC	S	08:00A-11:55A	Kraft	11/04-11/04			
114-610 Investment Essentials for Women4 Hrs \$26.20 (62 & over \$20.80)Women face a number of unique challenges when it comes to finances. Typically, women earn less and live longer. Become a smarter investor and gain the confidence to take control of your finances. Explore investment planning options and goals from a woman's perspective. Learn terminology you need to know before investing. Investment vehicles covered will be: stocks, bonds, mutual funds, ETF's, maturing CDs, IRA or 401(k), inherited accounts, cash, and annuities. 								
102-625Probate Avoidance2 Hrs \$15.35(62 & over \$12.65)After your death, your estate does not have to be subject to probate administration. With a little planning, it is possible to avoid probate so that property goes directly to your intended beneficiaries without court documents and fees. This presentation is an overview of probate avoidance techniques in Wisconsin and includes setting up payable on death and transfer on death designations on accounts, compelling legal reasons for creating revocable living trusts and transferring your home or other real estate to avoid probate without the cost of establishing a revocable trust.20791FDCW06:00P-07:55PEndejan11/08-11/0820954WBCR06:00P-07:55PMelick11/09-11/09								
114-614Reverse Mortgage 1012 Hrs \$15.35 (62 & over \$12.65)You have heard about Reverse Mortgages and seen the TV ads. Now come educate yourself on how the product really works. This class is for 62+ homeowners and adult children of senior homeowners. We will discuss qualification, eligible properties, product options, costs, the loan process, and how funds are received. If you have thought about accessing the equity in your home for any reason, come and have all your questions answered.21157WBCW02:00P-03:55PStaples11/15-11/1521156FDCW02:00P-03:55PStaples12/13-12/13								
114-611 Understanding Medicare2.5 Hrs \$26.20 (62 & over \$20.80)This course will assist you in gaining knowledge on managing health care expenses in retirement. We will cover topics such as when to sign up for Medicare, what Parts A, B, C, D cover, and how to plan for health care expenses during retirement. Anyone retiring or planning to retire should attend this informative workshop.2.5 Hrs \$26.20 (62 & over \$20.80)21089BDCT05:30P-07:55PKrueger12/05-12/05								

Classes Continued

Many more classes available! Search our offerings at <u>http://www.morainepark.edu/programs-and-courses/class-schedule/</u>.